Magellan FEDERAL

Deltek Costpoint

ACCOUNT ACTIVATION AND INITIAL LOG IN

NOVEMBER 2020







About this training...

- Live training in webinar format
 - Mute/Unmute disabled
 - Chat and Question/Answer available
- Use Chat and Question/Answer Feature
 - We will answer questions at the end of sessions
- Training may be recorded
- Today's training handout will be available on the MFLC website:
 - www.magellanmflc.org
 - Learning & Development > Live Trainings > Deltek Costpoint Trainings





Agenda

- Introductions: Magellan Federal Support Team
- Oeltek Costpoint Overview
- Deltek Costpoint Account Activation
- Deltek Costpoint Initial Log In
- Counselor Practice Requirements



Today's Training Objectives

- Learn about the Deltek Costpoint System
- Learn the steps to activate your Deltek Costpoint Account
- Learn the steps to log into your Deltek Costpoint Account
- Understand practice expectations for logging into Deltek Costpoint



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Introductions: Magellan Federal Support Team

- Deltek Costpoint Overview
- Deltek Costpoint Account Activation
- Deltek Costpoint Initial Log In
- Counselor Practice Requirements



Magellan Federal Support Team

We've got you covered!



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Deltek Costpoint Overview

A Timekeeping System

Deltek Costpoint is Replacing Workday Time Recording

- Records all hours worked
- Classifies hours worked by Charge Codes

Deltek Costpoint is NOT:

- CareW/CareApp
 - Keep using CareW/CareApp to enter daily activity reports
- Logging/LILO/Log In-Log Out
 - Keep using MFLC Service Center App to send daily logging notifications







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Deltek Costpoint Overview

A Timekeeping System

Deltek Costpoint is Replacing Workday Time Recording

- The new "timesheet"
- Records all hours worked
- Breaks down work time into different Charge Codes





Deltek Costpoint Overview

Workday and Deltek Costpoint Comparison



- Flexible time entry (daily or weekly)
- Enter total time worked for each day
- **<u>Submit</u>** timesheet end of the week
- Does not require charge codes for work hours
- Does not alert counselor or supervisor when timesheet is not submitted



• Daily time entry only

VS.

- Enter total time worked for each day
- <u>Sign</u> timesheet end of pay period (twice per month)
- Requires charge codes for work hours
- Alerts counselor and supervisor when time is not submitted daily



Counselor Take-Aways

✓ Deltek Costpoint will replace Workday time recording

✓ Counselors will officially start using Deltek Costpoint on December 16

✓ Counselors will practice using Deltek Costpoint throughout November

✓ Counselors will be required to enter work time daily instead of weekly

 Counselors will sign their Deltek Costpoint timesheets at the end of each pay period (twice per month)





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Introductions: Magellan Federal Support Team

MFLC Transition to Magellan Federal

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About Deltek Account Activation

- Important! Account Activation gives access to the Deltek <u>Test Site</u>
- Use test site to practice Deltek login and time entry before the official December transition
- A desktop or laptop is preferred for activating your account. Magellan phone for activation is also OK
- One-time activation. Let's get it done!
 - Follow the instructions to ensure successful activation



Activation Step 1:

Mage

Go to your **Magellan** email and find the **two** emails from <u>costpointcloud@deltekfirst.com</u>. *Tip: Write down your username and password and store it in a safe space*.

Email 1: New Username

From: "costpointcloud@deltekfirst.com" To: "testmflcee@yahoo.com"				
Cc: "cdrowland@magellanhealth.com"				
Sent: Wednesday, October 28, 2020, 08:30:05 PM EDT				
Subject. Account Activation Required				
Dear Costpoint Cloud User,				
This is a reminder that the following Costpoint Cloud account was created for you:				
User Name: 47161.a.testmflcee SAMPLE ONLY. DO NOT USE				
Follow the link below to activate your account using the temporary password				
provided separately.				
*PLEASE READ****				
NOTE: Under the 'Account Activation' title, enter your User Name and Temporary Password to begin the activation process. Be sure to click on 'Click here to continue' in order to set up your challenge questions to complete the activation process. Do NOT click on the 'Reset Password' or 'Unlock Account' link to complete this.				
REMINDERS: You cannot copy and paste the temporary password. It should be manually typed. The answer to your security questions must contain 5 or more characters. Please remember your answer exactly as this will be needed to reset your password and/or unlock your account in the future.				
https://adss1.deltekenterprise.com				
Once your account is activated, you can use the link above to reset your password or unlock your account, if needed.				
Best regards,				
- The Costpoint Cloud Operations Team				

Email 2: Temporary Password

From: "costpointcloud@deltekfirst.com"				
To: "testmficee@yahoo.com"				
Cc: "cdrowland@magellanhealth.com"				
Sent: Wednesday, October 28, 2020, 08:30:05 PM EDT				
Subject: Account Activation Required				
Dear Costpoint Cloud User,				
Please use below temporary password together with the provided User Name to				
activate your account:				
Temporary Password: sKn4*bjt SAMPLE ONLY. DO NOT USE				
Follow the link below to activate your account using the temporary password				
provided separately.				

NOTE: Under the 'Account Activation' title, enter your User Name and Temporary Password to begin the activation process. Be sure to click on 'Click here to continue' in order to set up your challenge questions to complete the activation process. Do NOT click on the 'Reset Password' or 'Unlock Account' link to complete this.				
REMINDERS: You cannot copy and paste the temporary password. It should be manually typed. The answer to your security questions must contain 5 or more characters. Please remember your answer exactly as this will be needed to reset your password and/or unlock your account in the future.				
https://adss1.deltekenterprise.com				
Once your account is activated, you can use the link above to reset your password or unlock your account, if needed.				
Best regards,				
- The Costpoint Cloud Operations Team				

Activation Step 2:

Go to the Deltek Activation Log In Page: <u>https://adss1.deltekenterprise.com/showlogin.cc</u>

- Either click the web address in your activation email OR
- Copy/paste web address into your internet browser

Deltek Activation Log In Page

DeltekEnterprise - PWSellService X +				
← → C ☆ adss1.deltekenterprise.com/showLogin.cc				
Deltek Know more. Do more.*				
 FIRST TIME USERS log in below to activate your account. Login below to Update your Security Questions & Answers. 	Account Self-Service Please activate your account before using "Reset Password."			
Sign in	Reset Password			
User Name: Password: Login	Unlock Account			





Enter the User Name and Temporary Password from the activation emails

DeltekEnterprise - PWSelfService X +C adss1.deltekenterprise.com/showLogin.cc Delte FIRST TIME USERS log in below Account Self-Service to activate your account. Please activate your account before using "Reset Password." Login below to Update your Security Questions & Answers. **Type** username and Sign in Reset Password password **User Name:** Password: **A** Do not copy/ paste Unlock Account from the activation emails Login

Deltek Activation Log In Page





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Review Time: Let's Watch These Steps







Change your password

Tip: For your New Password, use the same password that you use for other Magellan systems. Store your password in a safe space.

- 1. In the Old Password field type the password that is listed in your Deltek email.
- 2. In the New Password field, type your new password.
- 3. In the Confirm New Password, retype your new password.

Deltek Change Password Page

ge Password	٢	
	Old Password	
	New Password	
Confirm New Password		
		Minimum length should be at least 8 Number of numerals to include 1 Must not be a calledrome
		 Must not contain any character more than twice consecutively Must not have 5 consecutive characters from username
		Change Password Cancel

4. Click Change Password.

Caution: Type slowly to ensure you enter the old and new passwords correctly.



Activation Step 5:

You will see a notice that the password is successfully changed. **Click close.** A new screen will display the security questions.

Password Success Notice





Activation Step 6:

Select four security questions and answers of your choice.

- 1. Take your time.
- Be sure to complete both the "Answer" and "Confirm Answer" for each question.
- 3. Click Next.

Tips: Store your answers in a safe place. Unclick "Hide Answers"

Security Questions Page

Question :	Please Select a Question	
	Answer	Confirm Answer
Question :	Please Select a Question	~ *
	Answer	Confirm Answer
Question : Please Select a Questi		~ *
	Answer	Confirm Answer
Question :	Please Select a Question	
	Answer	Confirm Answer
- Hide Ar	swer(s)	
🧹 Hide Ar	swer(s)	



Activation Step 7:

You will receive the Successfully Enrolled notice at the top of the screen. **Congratulations! You have** successfully activated your Deltek Costpoint account.

Successfully Enrolled Notice





Final Activation Step 8:

Mage

Completely close out the Deltek Activation webpage by clicking the "X" in your web browser. **No further action is needed for account activation.**

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	- 🛛 🚫 Web browser X that closes t	ha
	webpage	ne

Close the Webpage

Review Time: Let's Watch These Steps





Common Activation Challenges

We're here to help!

- Username and Temporary Password Typos
- Account Lockouts
 - Three password attempts will lock account
- Password Resets
- Security Questions Troubleshoot





Counselor Take-Aways

✓ Follow the step-by-step instructions for successful activation

✓ Activation is required for Deltek access

✓ Keep track of your Deltek Username and Password

- Write it down
- Keep in a safe, private place

✓ Your Deltek account gives access to the Test Site before the Dec 16 transition





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About Deltek Log In

The Deltek log in page is different from the activation page

Deltek Activation Page (Go here to activate account)

CeltekEnterprise - PWSellService x +				
\leftrightarrow \rightarrow C \triangle $adss1.deltekenterprise.com/showLogin.c$	z			
Deltek Knowmore.				
 FIRST TIME USERS log in below to activate your account. Login below to Update your Security Questions & Answers. 	Account Self-Service Please activate your account before using "Reset Password."			
Sign in	Reset Password			
User Name: Password: Login	Unlock Account			

https://adss1.deltekenterprise.com/showlogin.cc

Deltek Login Page (Go here to access timesheet)



https://www.deltekenterprise.com/MAGELLANHEALTH/portal.html



Best Practice: Sign in via Magellan Federal website: <u>www.magellanfederal.com</u>

Does not require OKTA

Can log in via Magellan-issued phone or personal device

The Deltek App is NOT recommended (limited features)



Deltek Log In Step 1:

- Go to the Magellan Federal Website: https://www.magellanfederal.com/
- Click Employees





Deltek Log In Step 2:

- On the Employees page, click Time & Expense Resources
- Click Access Deltek Costpoint System





Deltek Log In Step 3:

- You're now on the Deltek Portal: https://www.deltekenterprise.com/MAGELLANHEALTH/portal.html
- In the Employees Section, Click Enter your Timesheet or Expense Report





Deltek Log In Step 4:

- You're now on the Deltek Log In Page
- Click Remember Me and + Show Additional Criteria





Deltek Log In Step 5:

- Type in your Username and Password
- In the System Field, type MAGELLANHEALTHTEST
- Click Log In

Mage



Final Deltek Log In Step 6:

You're now in Deltek Costpoint! This is the <u>home page</u>.

- Click the following links
 - 1. Time & Expense
 - 2. Time
 - 3. Timesheets
 - 4. Manage Timesheets





Review Time: Let's Watch These Steps





Counselor Take-Aways

✓ Log In via Magellan Federal: Simplest way for new users

✓ Deltek Log In can be done using Magellan phone or personal device

✓ Store your Username and Password in a safe place

✓ Remember to enter MAGELLANHEALTHTEST in the system field





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What to Practice...



Practice Daily:

- Log in through Magellan Federal
- Type in MAGELLANHEALTHTEST in the system field
- Go through the steps on the final application page:
 - 1. Time & Expense
 - 2. Time
 - 3. Timesheets
 - 4. Manage Timesheets



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How can we help?

Question and Answer Period

Counselor Support Sessions Forthcoming





Thank you for your attendance



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